Debbie Russell, Realtor® United Texas Realtors

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May Market Report Single Family Residential Dwellings (Does not include townhouse, condo, midrise, etc.)

ot include townhouse, condo, midrise, et

CCISD Report

Price Range	# Sold	Active Listings	Month's of Inventory	Market								
\$0-\$100K	15	56	3.7	Normal Sellers Market								
\$100-\$200K	121	714	5.9	Normal Sellers Market								
\$200-\$300K	51	392	7.7	Balanced Market								
\$300-\$400K	15	133	8.9	Balanced Market								
\$400-\$500K	5	75	15.0	Extreme Buyers Market								
\$500-\$600K	2	43	21.5	Extreme Buyers Market								
\$600-\$700K	2	21	10.5	Normal Buyers Market								
\$700-\$800K	0	23	N/A	No Sales This Month								
\$800-\$900K	0	11	N/A	No Sales This Month								
\$900-\$1M	0	11	N/A	No Sales This Month								
\$1M-\$2M	0	25	N/A	No Sales This Month								
\$2M-\$3M	0	5	N/A	No Sales This Month								
>\$3M	0	0	N/A	N/A								
Overall Mkt	211	1509	7.2	Balanced Market								
12+ months of	inventory	Extreme Buye	r's Market	High depreciation								
9-12 months of	inventory	Normal Buyer	's Market	Moderate depreciation								
6-9 months of	inventory	Balanced N	// // // // // // // // // // // // //	Flat to moderate depreciation								
3-6 months of	inventory	Normal Seller	's market	Moderate to high appreciation								
0-3 months of	inventory	Extreme Seller	r's Market	High appreciation								

Overall, the CCISD market is showing a seasonal improvement from April. The market for homes over \$400K is very weak, but for homes priced under \$400K has improved.

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FRIENDSWOOD ISD Report

Friendswood ISD April 2011 Home Sales by Price											
	Friendsv	wood ISD Apr	il 2011 Home S	Sales by Price							
Price Range	# of Solds	Active Listings	Month's of Inventory	Market							
\$0-\$100K	3	2	0.7	Extreme Sellers Market							
\$100-\$200K	8	47	5.9	Normal Sellers Market							
\$200-\$300K	5	66	13.2	Extreme Buyers Market							
\$300-\$400K	10	48	4.8	Normal Sellers Market							
\$400-\$500K	1	31	4.8	Normal Sellers Market							
\$500-\$600K	0	13	N/A	No Sales This Month							
\$600-\$700K	1	12	12.0	Normal Buyers Market							
\$700-\$800K	1	13	13.0	Extreme Buyers Market							
\$800-\$900K	2	8	4.0	Normal Sellers Market							
\$900-\$1M	0	5	N/A	No Sales This Month							
\$1M-\$2M	1	4	4.0	Normal Sellers Market							
\$2M-\$3M	0	2	N/A	No Sales This Month							
>\$3M	0	0	N/A	No Sales This Month							
Overall Mkt	32	251	7.8	Balanced Market							
12+ months	of inventory	Extreme Bu	yer's Market	High depreciation							
9-12 months	of inventory	Normal Buy	yer's Market	Moderate depreciation							
6-9 months of	of inventory	Balance	d Market	Flat to moderate depreciation							
3-6 months of	of inventory	Normal Sell	ler's market	Moderate to high appreciation							
0-3 months of	of inventory	Extreme Sel	ller's Market	High appreciation							

Friendswood market improved throughout the price bands. A lot better than it's been so far this year.

↓ Scroll down for more market reports **↓**

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DICKINSON ISD Report

Dickinson ISD April 2011 Home Sales by Price											
	Dickin	son ISD April	2011 Home Sa	lles by Price							
Price Range	# of Solds	Active Listings	Month's of Inventory	Market							
\$0-\$100K	9	94	10.4	Normal Buyer's Market							
\$100-\$200K	20	268	13.4	Extreme Sellers Market							
\$200-\$300K	3	36	12.0	Normal Buyer's Market							
\$300-\$400K	0	19	N/A	No Sales This Month							
\$400-\$500K	0	10	N/A	No Sales This Month							
\$500-\$600K	0	5	N/A	No Sales This Month							
\$600-\$700K	1	1	1.0	Extreme Sellers Market							
\$700-\$800K	0	1	N/A	No Sales This Month							
\$800-\$900K	0	0	N/A	No Sales This Month							
\$900-\$1M	0	1	N/A	No Sales This Month							
\$1M-\$2M	0	1	N/A	No Sales This Month							
\$2M-\$3M	0	1	N/A	No Sales This Month							
>\$3M	0	0	N/A	N/A							
Overall Mkt	33	437	13.2	Extreme Buyers Market							
12+ months of	of inventory	Extreme Buy	yer's Market	High depreciation							
9-12 months	of inventory	Normal Buy	ver's Market	Moderate depreciation							
6-9 months of	of inventory	Balance	d Market	Flat to moderate depreciation							
3-6 months of	of inventory	Normal Sell	ler's market	Moderate to high appreciation							
0-3 months of	of inventory	Extreme Sel	ler's Market	High appreciation							

Dickinson market is not doing well. Some sales under 100K and 200-300K, but most price bands had no sales this month, and the higher price homes have had zero sales for multiple months.

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I've added the Sales Price (SL), and List Price (LP) percentage relationship in the Zip Code Market Report. I believe this is a good piece of information for both buyers and sellers. The type of market we're in leads to many buyers wasting everyone's time by making ridiculous offers. As you can see by the report, most homes listed by a Realtor sell at or very near the asking price.

ZIP CODE Report

ZIP CODE REPORT												
		<u>Great</u>	<u>er Clear Lake Area by Zi</u> p	<u>Code</u>								
Zip Code	# SOLD	<u>Active</u> <u>Listings</u>	Month's of Inventory	Avg Sell Price	<u>SP/LP</u> <u>%</u>	Avg DOM						
77058	4	36	9.0	\$160,288	95%	78						
77059	16	125	7.8	\$251,461	97%	80						
77062	20	147	7.4	\$158,794	97%	79						
77510	6	93	15.5	\$145,666	99%	25						
77518	2	66	33.0	\$147,100	93%	34						
77536	29	132	4.6	\$119,120	98%	54						
77539	30	342	11.4	\$135,912	95%	92						
77546	52	368	7.1	\$249,435	96%	79						
77565	4	100	25.0	\$267,009	91%	100						
77571	27	224	8.3	\$106,069	97%	109						
77573	104	658	6.3	\$193,594	96%	88						
77584	90	646	7.2	\$189,402	96%	93						
77586	19	204	10.7	\$236,697	97%	70						
77598	10	60	6.0	\$130,441	97%	84						
12+ months	of inventory		ne Buyer's Market		epreciation							
9-12 months	of inventory	Norma	al Buyer's Market	Moderate	e depreciati	on						
6-9 months	of inventory		lanced Market	Flat to mode	Flat to moderate depreciation							
3-6 months	of inventory		al Seller's market	Moderate to	Moderate to high appreciation							
0-3 months	of inventory	Extren	ne Seller's Market	High appreciation								

Zip Code report is deceiving by showing mostly a balanced market. Please note that most of the sales are priced less than \$300K. If you're selling your home, and it's priced under \$300K, you have an excellent chance of selling in a reasonable time frame. Your home still needs to be priced right, in almost perfect condition, and marketed to sell. Don't just list your home, sell it. Call me and put my 19 years of experience to work for you. This tough market calls for expert marketing. It's not the time to use a friend, relative, or someone who sits next to you in church. This market is tough, and you need a tough Realtor who'll tell you what you need to hear, not what you want to hear, to sell your home.

12 Year Market Snap Shot – Home Sales – Clear Creek ISD (no townhouse, condo, etc.)

884 Closed sales during the first 5 months of 2011 1,322 Closed sales during first 5 months of 2006 1,058 Closed sales during the first 5 months of 2000

1 Month Market Snap Shot – May 2011 – Clear Creek ISD

	Sold – 212 May of 2011 Clear Creek ISD Single Family Residential Dwellings													
	SqFt	Beds	FB	НВ	List Price	LP/SqFt	Sale Price	SP/SqFt	Adj. Sale Price	Adj. SP/SqFt	_	DOM	CDOM	Year Built
Min	960	1	1	0	59288	40.06	58128	30.96	58128	30.96	75 %	0	0	1955
Avg	2467	3.64	0.49	2.33	202780	82.2	194943	79.02	192906	78.19	96 %	81.29	128.04	1993
Max	4914	6	4	3	698000	211.8	685000	210.57	678000	208.42	103 %	425	1334	2011
Median	2354	4	2	0	184496	79.84	178740.5	77.14	174920	76.15	97 %	51	76	1997

	Leased – 95 May of 2011 Clear Creek ISD – Single Family Residential Dwellings													
	SqFt	Beds	FB		List Price	LP/SqFt	Lease Price		Adj. Lease Price	Adj. LseP/SqFt	SP/LP %	DOM	CDOM	Year Built
Min	768	2	1	0	700	0.46	700	0.46	700	0.46	87 %	0	0	1955
Avg	2098	3.41	2.12	0.41	1608	0.77	1601	0.76	1601	0.76	100 %	38.57	50.88	1986
Max	3897	6	4	2	4500	1.23	4500	1.23	4500	1.23	118 %	256	760	2009
Median	1968	3	2	0	1499	0.78	1495	0.77	1495	0.77	100 %	25	25	1984

	EXPIRED – 84 May of 2011 Clear Creek ISD – Single Family Residential Dwellings													
	SqFt	Beds	FB		List Price	LP/SqFt	Sale Price	SP/SqFt		•	SP/LP %	DOM	CDOM	Year Built
Min	1136	2	1	0	72900	50.26	0	0	0	0	0 %	2	2	1900
Avg	2580	3.67	0.52	2.33	233674	90.57	0	0	0	0	0 %	181.89	230.88	1990
Max	4823	5	4	1	1105000	264.67	0	0	0	0	0 %	730	1076	2010
Median	2346	4	2	1	182450	78.69	0	0	0	0	0 %	171	201.5	1993

	TERMINATED – 85 May of 2011 Clear Creek ISD – Single Family Residential Dwellings													
	SqFt	Beds	FB	НВ	List Price	LP/SqFt	Sale Price	-	Adj. Sale Price	Adj. SP/SqFt	SP/LP %	DOM	CDOM	Year Built
Min	1276	2	2	0	2100	0.65	0	0	0	0	0 %	0	0	1962
Avg	2539	3.69	0.48	2.45	231682	91.25	0	0	0	0	0 %	122.61	191.92	1991
Max	5628	5	5	1	879000	279.22	0	0	0	0	0 %	650	824	2011
Median	2494	4	2	0	189000	79.06	0	0	0	0	0 %	87	171	1992